

**OFFICIAL FILE  
ILLINOIS COMMERCE COMMISSION**

**ORIGINAL**

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

ILLINOIS-AMERICAN WATER COMPANY )  
)  
Petition under Section 6-102 (b) and 7-102 )  
regarding issuance and sale of )  
\$154,000,000 of indebtedness and approval )  
of affiliated interest transactions. )

Docket 02-0529

*la*

**SPECIAL REPORT**

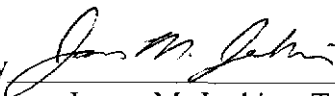
**FOURTH QUARTER 2004**

TO THE ILLINOIS COMMERCE COMMISSION:

For the period October 1 through December 31, 2004, the petitioner reports that no new indebtedness was issued. Petitioner reports that \$103,758,370 of 4.92% Promissory Notes and \$30,000,000 of 5.65% Promissory Notes payable to American Water Capital Corporation, an affiliate of Illinois-American Water Company, have been issued. Petitioner also reports that \$1,579,830 of 2.57% Commercial Fixed Rate Draw Notes payable to the Illinois Environmental Protection Agency have been issued. The aggregate amount of indebtedness authorized but not issued under docket No. 02-0529 totaled \$18,412,390 as of December 31, 2004. Petitioner reports that the total expenses related to the issuance of Bonds under docket No. 02-0529 were \$443,463 as of December 31, 2004.

Dated: April 8, 2005


ILLINOIS-AMERICAN WATER COMPANY

By 


James M. Jenkins, Treasurer and CFO

**VERIFICATION**

James M. Jenkins, Treasurer and CFO of Illinois-American Water Company, being first duly sworn, deposes and states that he is familiar with the facts stated in the foregoing Special Report and that said facts are true and correct to the best of his knowledge, information, and belief.

  
James M. Jenkins

SUBSCRIBED and SWORN to before me  
this 8 day of April, 2005.

  
Notary Public

